



Transition Capital Partners Recapitalizes GG Consulting, LLC

Transition Capital Partners (“TCP”), a Dallas-based private equity firm, is pleased to announce the recapitalization of GG Consulting, LLC (www.ggconsulting.com). Mezzanine financing was provided by C3 Capital Partners, LP, who also participated in the equity investment with TCP.

GG Consulting (“GG”) is a leading provider of special education management software in the state of TX. Since 1996, GG’s customer service and unmatched product functionality have made it the market leader in Texas, with a 99.5% customer retention rate. Over 50% of the 1,256 independent school districts (“ISD”) in Texas use GG’s software, along with certain private institutions and statewide youth-related agencies.

Rick Baldwin, TCP Managing Partner, is excited about the acquisition and the opportunities to grow the company. “We were originally attracted to GG given their superior product, dedication to customer service and large market share. The software allows school districts to realize tangible cost savings in a time of severe budget constraints, and is a necessity for the districts to support their special education programs. But as we dug in, we became more and more excited about GG’s future growth opportunities, both in expansion of its footprint to other state school systems and continuing extensions of their product suite. All of that combined with an excellent management team bodes well for company’s future.”

About Transition Capital Partners

Transition Capital Partners (“TCP”) is a 17 year old Dallas-based private equity firm investing in leveraged recapitalizations and management buyouts of well-managed, entrepreneurial, lower middle market service oriented businesses. TCP is particularly successful investing in high growth companies where additional management and strategic resources are required by the existing ownership group. We typically provide the entrepreneur an opportunity to gain liquidity, while maintaining a significant stake in the business for future upside, and if desired, a reduced management role. For more information about Transition Capital Partners, please visit www.tcplp.com or contact Jason Faucett at (214) 978-3812 or jason@tcplp.com

About C3 Capital Partners

Kansas City-based C₃ Capital, LLC is the manager of C₃ Capital Partners, LP and C₃ Capital Partners II LP, which are licensed Small Business Investment Companies, and total more than \$250MM under management. C₃ makes mezzanine investments in profitable, later stage companies to assist in the funding of growth, strategic acquisitions, ownership transitions or recapitalizations. Investments range from \$3 and \$10 million in size and are in the form of subordinated debt or preferred equity.