



Transition Capital Partners Has Recapitalized Highstreet IT Solutions, Enterprise Solutions Group & Moore Integrated Solutions

Transition Capital Partners (“TCP”), a Dallas-based private equity firm, is pleased to announce the recapitalization of Highstreet IT Solutions (“HITS”) and the acquisitions of both Enterprise Solutions Group (“ESG”) and Moore Integrated Solutions (“MIS”).

HITS, located in Denver, CO, ESG, located in Fairfax, VA, and MIS, located in Lakeland, FL provide Cloud-based services and Enterprise Software (“ERP”) in-the-Cloud and ERP to-the-Cloud to middle-market and larger clients. The three companies have specific expertise in several industry verticals including higher education, financial services, and healthcare. TCP is partnering with CEO Mac Slingerland and a management team with over 75 years of combined experience in the industry.

Rick Baldwin, TCP Managing Director, commented on the acquisition and the opportunity to partner with Mac Slingerland and the HITS team. “We look for exceptionally talented management teams that have done it before and want to create a new industry player of scale; Highstreet has these qualities. We are very pleased to partner with them and look forward to future acquisitions as appropriate. As the lead equity investor, we also want to thank our partners, Texas Capital Bank for providing senior debt and Petra Capital Partners for providing mezzanine debt and participating in the equity.”

Mac Slingerland, Highstreet’s Founder, commented, “After a couple of starts that did not lead to closed transactions, we were pleased to be introduced to TCP. They not only ‘got’ our go-to-market model, they also supported the direction of Highstreet’s experienced operational team that is anxious to scale.”

About Highstreet IT Solutions, LLC

Highstreet IT Solutions, LLC is a 21st century style IT services company, founded to provide Cloud-based services and Enterprise Software in-the-Cloud and Enterprise Software to-the-Cloud to middle-market and larger clients. Cloud-based services are in the RIM, hosting, application support and web services arena, on multi-year engagements and will include the SME marketplace. Highstreet’s services are offered on a project and managed services contract basis, in both Cloud and enterprise software solution package environments, and across all technology platforms, operating systems and infrastructures. Founded by an experienced group of industry experts, Highstreet serves clients that have domestic and global business operations. Headquartered in the Denver area, with resources nationally and an emerging offshore solution center in Bangalore, Highstreet is private equity backed. For more information, visit www.highstreetit.com.

About Transition Capital Partners

Transition Capital Partners (“TCP”) is a 20 year old Dallas-based private equity firm investing in leveraged recapitalizations and management buyouts of well-managed, entrepreneurial, lower middle market businesses. TCP is particularly successful investing in high growth companies where additional management and strategic resources are required by the existing ownership group. We typically provide the entrepreneur an opportunity to gain liquidity, while maintaining a significant stake in the business for future upside, and if desired, a reduced

management role. For more information about Transition Capital Partners, please visit www.tcplp.com or contact Jason Faucett at (214) 978-3812 or jason@tcplp.com.

About Petra Capital Partners

Petra Capital Partners is a Nashville, TN based private equity firm founded in 1996, engaged in providing growth capital for companies located throughout the United States. The partners of Petra have invested approximately \$500 million in nearly 100 high growth private companies over the past 20 years. Petra Capital Partners is currently investing out of their fourth fund, closed in April 2013, with \$230 million of available capital. They are licensed as a Small Business Investment Company (SBIC) by the U.S. Small Business Administration. For more information, please visit Petra's website at www.petracapital.com.

About Texas Capital Bank

Texas Capital Bancshares, Inc. (NASDAQ: TCBI), a member of the Russell 2000™ Index and the S&P SmallCap 600, is the parent company of Texas Capital Bank, a commercial bank that delivers highly personalized financial services to businesses and private clients. Headquartered in Dallas, the bank has full-service locations in Austin, Dallas, Fort Worth, Houston and San Antonio. For more information, visit <http://www.texascapitalbank.com>.